

ARCHIT ORGANOSYS LIMITED**Registered Office:** Plot No 25/9-A Phase-III, G.I.D.C Naroda, Ahmedabad-382330, Gujarat, India;**Corporate Office:** 4th Floor, 402-403, Smit Complex, B/H, Navrangpura Post Office,

Navrangpura, Ahmedabad – 380 009, Gujarat, India;

Contact Person: Mr. Shailesh Kadia, Secretarial Officer;**Telephone:** +91-79-22821154; **Facsimile:** +91-79-22822007; **E-mail:** share@architorg.com; **Website:** www.architorg.com,**Corporate Identity Number:** L24110GJ1993PLC019941**FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE 11TH AUGUST, 2017 BEARING ISIN: IN9078I01019**Date: 28th August, 2017**Last date of Payment: Saturday, 30th September, 2017****Name:**
Address:

Dear Sir/ Madam,

Ref.: ISSUE OF 1,00,42,200 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF Rs. 25 EACH INCLUDING A SHARE PREMIUM OF Rs. 15 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UPTO Rs. 2,510.55 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE.

Sub.:CALL NOTICE FOR FIRST AND FINAL CALL MONEY OF Rs. 12.50 (CONSISTING OF Rs. 5 TOWARDS FACE VALUE AND Rs. 7.50 TOWARDS SECURITIES PREMIUM) PER SHARE ON PARTLY PAID SHARES ALLOTTED PURSUANT TO THE RIGHT ISSUE OF THE COMPANY ON 24TH MARCH, 2017.

In terms of the Letter of Offer dated 22nd February, 2017 of the aforesaid issue Rs. 12.50 (consisting of Rs. 5 towards face value and Rs. 7.50 towards securities premium) per equity share has been received on application for Equity shares allotted on 24th March, 2017.

The Board of Directors in the meeting held on 29th July, 2017 has decided to make first and final call of Rs. 12.50 (consisting of Rs. 5 towards face value and Rs. 7.50 towards securities premium) per share on partly paid shares issued and allotted pursuant to the Rights issue of the Company.

The Board of Directors of the Company have fixed Friday, 11th August, 2017 as the record date for the purpose of ascertaining the holders of partly –paid up equity shares to whom the Call notice for first and final call money would be sent. The Company had also intimated the Record date to the BSE Limited. Accordingly the call money Notice for First and Final call is hereby given to you to pay the outstanding First and Final Call money as per details given herein below.

Payment of the First and Final Call money be sent to the Corporate office of the Company situated at 4th Floor, 402-403, Smit Complex, B/H, Navrangpura Post Office, Navrangpura, Ahmedabad – 380 009, Gujarat through cheque/ demand draft payable at par at Ahmedabad in favor of "Archit Organosys Limited – Rights Issue First and Final call money A/c- R" in case of resident shareholders or Non- resident Indians applying on non-repatriable basis and "Archit Organosys Limited – Rights Issue First and Final call money A/c - NR" in case of non-residents applying on repatriable basis from Friday, 1st September, 2017 to Saturday, 30th September, 2017 as per the details mentioned below.

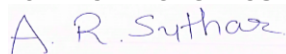
Final Call Notice Number	Folio Number/ DP Id Client Id	No. of partly paid Equity shares held as on record date	Amount due and payable (Rs.) First and Final call @ Rs. 12.50 per equity share

You are requested to pay the first and final call money on or before Saturday, 30th September, 2017 failing which you will be liable to pay an interest at the rate of 12% (Twelve percent) per annum on the amount due from 1st October, 2017 till date of actual payment if you fail to pay the final call money by the last date.

Failure to pay the first and final call money, as aforesaid shall render the Partly paid Equity shares, including the amount already paid thereon, liable to forfeit.

Please read carefully the instructions overleaf.

Yours Sincerely,
For ARCHIT ORGANOSYS LIMITED



Ms. Ami Suthar
Company Secretary and Compliance Officer

GENERAL INSTRUCTIONS

1. Shareholders are requested to send Cheque/Demand draft along with the payment slip (2nd page) attached herewith. Cheque/Demand Draft should be made payable to "Archit Organosys Limited – Rights Issue First and Final call money A/c- R" in case of resident Shareholders or Non- resident Indians applying on non- repatriable basis and "Archit Organosys Limited – Rights Issue First and Final call money A/c - NR" in case of non-residents applying on repatriable basis payable at Ahmedabad. Cash payment shall not be accepted.
2. Cheques/ Demand Draft payable at par at Ahmedabad shall be sent to the Corporate office of the Company situated at 4th Floor, 402-403, Smit Complex, B/h. Navrangpura Post Office, Navrangpura, Ahmedabad – 380 009, Gujarat quoting Full Name of the Sole/First Joint Applicant, Final Call Notice No., Folio No./ DP ID No./ Client ID No./ No. of Equity Shares at the back of the Cheque/ demand draft so that the same are received on or before last date of payment of First and Final call money i.e. 30th September, 2017. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment. Postage and Demand draft charges incurred by the shareholder may be deducted from the total amount payable by the shareholder towards first and final call money.
3. Non-payment of the First and Final Call money will also make the partly paid-up equity shares liable for forfeiture, including the amount paid thereon, in terms of the Articles of Association of the Company and the Letter of Offer dated 22nd February, 2017.
4. Outstation Cheques, cash, Money Orders and Postal Orders will not be accepted. No post dated cheque will be accepted and is liable to be rejected.
5. The Final Call money due on the number of equity shares held by the investors needs to be paid in full. Investors may please note that no part payment would be accepted.
6. After the last date of payment, i.e. 30th September, 2017 the Company will charge interest at the rate of 12% percent per annum for the delayed period which should be submitted/ sent by Registered Post/ Speed post, unless presented personally, to the corporate office of the Company.
7. The shareholders may note that the partly paid equity shares of the Company under ISIN no. IN9078I01019, which are listed on the BSE are suspended from trading with effect from 10th August, 2017. Further the ISIN no. IN9078I01019 representing partly paid up equity shares has been suspended by National Securities Depository Ltd (NSDL) and Central Depository Services (India) Ltd.(CDSL).
8. On payment of the final call money in respect of the partly paid-up Equity Shares, the partly paid-up Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to a temporary new ISIN No., for fully paid up shares to be allotted by the NSDL/CDSL and after obtaining the listing trading approval from the stock exchange i.e. BSE Limited they will be transferred to the existing ISIN for fully paid Equity Shares. The Investor would not be able to sell/ transfer any shares from such temporary new ISIN No. to be allotted by the NSDL/CDSL.
9. The process of corporate action for converting the partly paid shares to the fully paid-up Equity Shares to the Investors' demat accounts under such temporary new ISIN No., to be allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the final call money stipulated under this notice. The shareholders holding shares in physical form please note that the Company will forward the sticker to those shareholders who pay the full first and final call amount and the said sticker should be affixed on the existing share certificate where provisions are given for payment of final Call money. Please note that existing share certificate with sticker affixed evidencing payment of Call money will be available for transfer after the said shares are listed on the Stock Exchange. These physical share certificates for equity shares on becoming fully paid up can also be dematerialized under existing ISIN INE078I01011 after receipt of the listing trading approval from the BSE Limited.
10. In case of non receipt of the Final Call money notice, shareholders can request by email or letter, for the duplicate Call money notice to the Registrars to the issue: Link Intime India Pvt. Ltd., or may also download from the website : www.linkintime.co.in. In such a case, however, the shareholder has to fill the Folio No. / DP & Client ID, No of shares held and amount payable towards the final call money.
11. All other correspondence in this regard may be addressed to:

Link Intime India Private Limited

(Unit : ARCHIT ORGANOSYS LIMITED - Rights Issue)

C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India

Telephone: + 91-22-4918 6200; **Fax:** +91-22-4918 6195;

Email: aol.rights@linkintime.co.in **Investor Grievance Email:** aol.rights@linkintime.co.in;

Website: www.linkintime.co.in;

Contact Person: Mr. Dinesh Yadav

SEBI Registration Number: INR000004058