

(Rs. in Lakhs)
Statement of Audited Financial Results for the Quarter Ended on 31st March, 2015

Sr. No.	Particulars	3 months ended 31/03/2015	Preceding 3 months ended 31/12/2014	Corresponding 3 months ended 31/03/2014 in the previous year	Year to date figures for current period ended 31/03/2015	Previous year ended 31/03/2014
		Audited	Unaudited	Audited	Audited	Audited
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	1372.17	1286.67	1375.25	5474.98	4895.78
	(b) Other operating income	68.95	0.00	1.02	78.76	2.99
	Total income from operations (net)	1441.12	1286.67	1376.27	5553.74	4898.77
2	Expenses					
	(a) Cost of materials consumed	526.65	428.74	431.03	2038.96	1810.58
	(b) Purchases of stock-in-trade	601.33	518.75	644.15	2278.68	1944.43
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(57.06)	(32.83)	98.45	(143.04)	8.17
	(d) Employee benefits expenses	82.37	33.82	45.70	175.30	146.41
	(e) Depreciation and Amortisation expenses	7.76	11.45	7.81	42.86	29.90
	(f) Other expenses	286.45	254.58	105.24	1013.95	829.87
	Total expenses	1447.50	1214.50	1332.38	5406.71	4769.36
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(6.38)	72.17	43.89	147.03	129.41
4	Other income	48.58	3.52	(22.72)	82.82	33.75
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)	42.20	75.69	21.17	229.85	163.16
6	Finance costs	20.33	28.83	4.82	89.13	74.41
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5±6)	21.87	46.86	16.35	140.72	88.75
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before tax (7±8)	21.87	46.86	16.35	140.72	88.75
10	Tax expense	19.52	2.75	2.45	61.16	29.15
11	Net Profit/(Loss) from ordinary activities after tax (9±10)	2.35	44.11	13.90	79.56	59.60
12	Extraordinary items (net of tax expense Rs. Nil Lakhs)	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period/year (11±12)	2.35	44.11	13.90	79.56	59.60
14	Paid-up equity share capital (Face value of the share Rs. 10)	303.48	303.48	303.48	303.48	303.48
15	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	248.58	247.11	169.62	248.58	169.62
16i	Earnings per share (before extraordinary items) (of Rs. 10 /-each)(not annualised):					
	(a) Basic	0.08	1.45	0.45	2.61	1.95
	(b) Diluted	0.08	1.45	0.45	2.61	1.95
16ii	Earnings per share (after extraordinary items) (of Rs. 10/-each)(not annualised):					
	(a) Basic	0.08	1.45	0.45	2.61	1.95
	(b) Diluted	0.08	1.45	0.45	2.61	1.95

PART II

A PARTICULARS OF SHAREHOLDING						
1	Public shareholding					
	- Number of shares	1678579	1678579	1695623	1678579	1695623
	- Percentage of shareholding	55.04%	55.04%	55.59%	55.04%	55.59%
2	Promoter and Promoter Group Shareholding**					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	1371421	1371421	1354377	1371421	1354377
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	44.96%	44.96%	44.41%	44.96%	44.41%
	Particulars	3 month ended 31/03/2015				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	0				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	0				

Statement of Assets and Liabilities as at 31st March, 2015

	PARTICULARS	For the Year Ended	For the Year Ended
		As at 31-March, 2015	As at 31-March, 2014
A	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	(a) Share Capital	303.47	303.47
	(b) Reserves and Surplus	248.58	169.62
	(C) Money received against share warrants	0.00	0.00
	Sub-total - Shareholder's funds	552.05	473.09
2	Share application money pending allotment	0.00	0.00
3	Non-current liabilities		
	(a) Long-term borrowings	135.92	150.36
	(b) Deferred tax liabilities (net)	46.07	52.17
	(c) Other long-term liabilities	0.00	0.00
	(d) Long-term provisions	6.40	9.43
	Sub-total - Non-current liabilities	188.39	211.96
4	Current liabilities		
	(a) Short-term borrowings	740.38	583.42
	(b) Trade payables	856.73	821.61
	(c) Other current liabilities	48.52	18.25
	(d) Short-term provisions	41.80	4.68
	Sub-total - Current liabilities	1687.43	1427.96
	TOATAL- EQUITY AND LIABILITIES	2427.87	2113.01
B	ASSETS		
1	Non-current assets		
	(a) Fixed Assets	663.06	518.64
	(b) Goodwill	0.00	0.00
	(c) Non-current investments	0.00	0.00
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	6.71	10.54
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non Current assets	669.77	529.18
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	326.23	101.24
	(c) Trade receivable	1161.97	1366.33
	(d) Cash and cash equivalents	91.57	53.37
	(e) Short-term loans and advances	177.41	61.06
	(f) Other current assets	0.92	1.83
	Sub-total - Current assets	1758.10	1583.83
	TOTAL- ASSETS	2427.87	2113.01

"1. The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company at the meeting held on 25th May, 2015.

2. Figures of last quarter are the balancing figures between audited figures in respect of financial year and unaudited published year to date figures upto third quarter of the financial year.

3. Figures for the previous periods/year are being regrouped wherever necessary.

4. Company operates only in one segment of activity namely chemicals and intermediates.

Place : Ahmedabad.
Date : 25th May, 2015

For Archit Organosys Limited



(Kandarp K. Amin)
Chairman