



Archit Organosys Limited

25/9/A, 25/9/B, Phase III, G.I.D.C.,
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Archit Organosys Limited

CIN : L24110GJ1993PLC019941

REGD. OFFICE: PLOT NO. 25/9/A & B, PHASE III, GIDC NARODA, AHMEDABAD 382330

PART I

(Rs. in Lakhs)

Statement of un-audited Financial Results for the Quarter Ended 31st December, 2014

Sr. No.	Particulars	3 months ended 31/12/2014	Preceding 3 months ended 30/09/2014	Corresponding 3 months ended 31/12/2013 in the previous year	Year to date figures for current period ended 31/12/2014	Year to date figures for previous period ended 31/12/2013	Previous year ended 31/03/2014
		Unaudited	Unaudited	Unaudited	Un-audited	Un-audited	Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1,286.67	1,324.06	1,236.04	4,102.81	3,520.53	4,895.78
	(b) Other operating income	0.00	0.99	0.00	9.81	1.97	2.99
	Total income from operations (net)	1,286.67	1,325.05	1,236.04	4,112.62	3,522.50	4,898.77
2	Expenses						
	(a) Cost of materials consumed	428.74	508.10	469.41	1,512.31	1,379.55	1,810.58
	(b) Purchases of stock-in-trade	518.75	453.91	574.62	1,677.35	1,300.28	1,944.43
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(32.83)	28.50	(103.62)	(85.98)	(90.29)	8.17
	(d) Employee benefits expenses	33.82	31.80	35.60	92.93	100.71	146.41
	(e) Depreciation and Amortisation expenses	11.45	11.92	7.36	35.10	22.09	29.90
	(f) Commission	1.29	2.56	5.88	3.85	85.26	86.21
	(g) Professional and consulting fees	1.91	10.61	7.83	13.67	40.40	46.46
	(h) Stock exchange relisting fees	0.00	0.00	0.00	1.15	0.30	0.30
	(i) Other expenses	251.38	203.90	203.07	671.56	598.67	696.90
	(j) Provision for doubtful advances	0.00	0.00	0.00	0.00	0.00	0.00
	Total expenses	1,214.50	1,251.30	1,200.15	3,921.93	3,436.97	4,769.36
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	72.17	73.76	35.88	190.69	85.52	129.41
4	Other income	3.52	1.13	16.62	34.24	56.47	33.75
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)	75.69	74.90	52.50	224.93	141.99	163.16
6	Finance costs	28.83	35.79	26.14	106.07	69.59	74.41
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5±6)	46.86	39.11	26.37	118.86	72.41	88.75
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before tax (7±8)	46.86	39.11	26.37	118.86	72.41	88.75
10	Tax expense	2.75	13.39	9.10	41.64	26.70	29.15
11	Net Profit/(Loss) from ordinary activities after tax (9±10)	44.11	25.72	17.26	77.22	45.69	59.60
12	Extraordinary items (net of tax expense Rs. Nil Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period/year (11±12)	44.11	25.72	17.26	77.22	45.69	59.60
14	Paid-up equity share capital (Face value of the share Rs. 10)	303.48	303.48	303.48	303.48	303.48	303.48
15	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	247.11	203.00	155.72	247.11	155.72	169.62
16i	Earnings per share (before extraordinary items) (of Rs. 10/-each)(not annualised):						
	(a) Basic	1.45	0.84	0.57	2.53	1.50	1.95
	(b) Diluted	1.45	0.84	0.57	2.53	1.50	1.95
16ii	Earnings per share (after extraordinary items) (of Rs. 10/-each)(not annualised):						
	(a) Basic	1.45	0.84	0.57	2.53	1.50	1.95
	(b) Diluted	1.45	0.84	0.57	2.53	1.50	1.95

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PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	1,678,579	1,688,457	1,698,073	1,678,579	1,698,073	1,695,623
	- Percentage of shareholding	55.04%	55.36%	55.67%	55.04%	55.67%	55.59%
2	Promoter and Promoter Group Shareholding**						
	a) Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares	1,371,421	1,361,543	1,351,927	1,371,421	1,351,927	1,354,377
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	44.96%	44.64%	44.33%	44.96%	44.33%	44.41%
	Particulars	3 months ended 31st December, 2014					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	—					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	—					

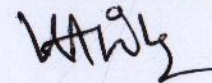
"1. The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company at the meeting held on 12th February, 2015. The Statutory Auditors of the company has carried out a ' Limited Review' of the above unaudited financial result.

2. Figures for the previous periods/year are being regrouped wherever necessary.

3. Company operates only in one segment of activity namely chemicals and Intermediates.

Place : Ahmedabad.
Date : 12th February, 2015

For Archit Organosys Limited



(Kandarp K. Amin)
Chairman

G. K. Choksi & Co.

Chartered Accountants

'Madhuban', Nr. Madalpur Underbridge, Ellisbridge, Ahmedabad - 380 006.
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LIMITED REVIEW REPORT

The Board of Directors
Archit Organosys Limited
Ahmedabad

We have reviewed the accompanying statement of unaudited financial results of **ARCHIT ORGANOSYS LIMITED**, Ahmedabad for the quarter ended on 31st December, 2014 ("the Statement") except for the disclosures regarding 'Public shareholding' and 'Promoter and Promoter Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Director. Our responsibility is to issue a report on this Statement based on review.

We conducted our review of the Statement in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on information and explanations provided to us by the management, we report that *the company had entered into derivative contract for sale of foreign currency with HDFC Bank Ltd. in financial year 2008-2009 which has resulted into loss to the tune of ₹ 1,97,52,367/- against which the sum of ₹ 55,06,598/- has already been paid to HDFC Bank Ltd. and charged to Statement of Profit and Loss in the aforesaid financial year. Consequent upon adjustment of fixed deposits amounting to ₹ 23,64,200/- against the balance loss of ₹ 1,42,45,769/- the liability on account of aforesaid loss, as per bank statement provided up to 31st January, 2013 stands to ₹ 1,47,07,069/- including interest, which has not been provided for by the company. Such non provision of liability has resulted into non compliance of Accounting Standard 29 issued by Institute of Chartered Accountants of India and also resulted into understatement of current liabilities. Since the interest/charges, if any, for the period from 1st February, 2013 to 31st December, 2014 has not been intimated to company, the impact thereof on profit for the quarter under review could not be ascertained.*

Based on our review, *except for the matter described in the preceding paragraph*, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards specified under 1956 (which are deemed to be applicable as per section 133 of the companies act, 2013 read with rule 7 of the companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR G. K. CHOKSI & CO.
[Firm Registration No. 101895W]
Chartered Accountants

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SANDIP A. PARIKH
Partner
Mem. No. 40727

Place : Ahmedabad
Date : 12th February, 2014

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