

PUBLIC ANNOUNCEMENT

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ARCHIT ORGANOSYS LIMITED

Corporate Identity Number: L24110GJ1993PLC019941

Our Company was originally incorporated as 'Shri Chlochem Limited' on August 4, 1993 as a public limited company under Companies Act, 1956. Our Company was granted certificate of commencement of business on September 23, 1993. The name of our Company was changed to 'Archit Organosys Limited' and a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli on May 19, 2012.

Registered Office: Plot No 25/9-A Phase-III, G.I.D.C Naroda, Ahmedabad-382330, Gujarat, India.

Corporate Office: 4th Floor, 402-403, Smit Complex, B/H, Navrangpura Post Office, Navrangpura, Ahmedabad – 380 009, Gujarat, India.

Tel.: +91-79-22821154 | **Fax:** +91-79-22822007 | **Email:** share@architorg.com | **Website:** www.architorg.com

Contact Person: Ms. Ami Suthar, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY

MR. KANDARP AMIN, MS. ARCHANA AMIN AND MR. ARCHIT KANDARP AMIN

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ARCHIT ORGANOSYS LIMITED (THE "COMPANY" OR THE "ISSUER")

ISSUE OPENS ON	LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORM	ISSUE CLOSING ON
THURSDAY, MARCH 2, 2017	THURSDAY, MARCH 9, 2017	THURSDAY, MARCH 16, 2017

ISSUE OF 1,00,42,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 25 EACH INCLUDING A SHARE PREMIUM OF ₹ 15 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UPTO ₹ 2,510.55 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 11, 2017 (THE "ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 188 OF THE LETTER OF OFFER ("LOF").

PAYMENT METHOD

Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)
On Application	5.00	7.50	12.50
On First and Final Call	5.00	7.50	12.50

*In terms of Regulation 17 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations"), our Company shall ensure that the Call Money is collected within 12 months from the Allotment Date. In case an Investor fails to pay the amount of the Call Money within the said 12 months from the Allotment Date, the Equity Shares in respect of which any amount of the Call Money remains outstanding shall be forfeited, along with the Application Money already paid. Please refer risk factor No. 10 on page 17 for risks associated with the Payment Method. For further details, see sections titled "Terms of the Issue" and "Risk Factors" on page 188 and 14 respectively of the Letter of Offer.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!! * Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.
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APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): ASBA Investor shall mean an Applicant who (a) holds the Equity Shares in dematerialised form as on the Record Date and have applied towards his/her Rights Entitlements or additional Equity Shares in the Issue in dematerialised form; (b) has not renounced his/her Rights Entitlements in full or in part; (c) is not a Renouncee; (d) is applying through blocking of funds in a bank account maintained with SCSBs; and (e) is eligible under applicable securities laws to subscribe for the Rights Entitlement and the Equity Shares in the Issue.

Please note that in accordance with the provisions of SEBI circular bearing number CIR/CFD/DIL/1/2011 dated April 29, 2011, all Applicants who are QIBs or Non Institutional Investors must mandatorily make use of ASBA facility. All QIB applicants, Non-Institutional Investors and other applicants whose application amount exceeds ₹ 200,000 can participate in the Issue only through the ASBA process, subject to their fulfilling the eligibility conditions to be an ASBA Investor. Further all QIB applicants and Non-Institutional Investors are mandatorily required to use ASBA, even if application amount does not exceed ₹ 200,000, subject to their fulfilling the eligibility conditions to be an ASBA Investor. The Investors who are (i) not QIBs, (ii) not Non-Institutional Investors or (iii) investors whose application amount is less than ₹ 200,000 can participate in the Issue either through the ASBA process or the non ASBA process. Renouncees (including Renouncees who are individuals) are not eligible ASBA investors and must only apply for the Rights Equity Shares through the non ASBA process irrespective of the application value.

Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same with their bank which in turn will block the amount in the account as per the authority contained in CAF and undertake other tasks as per the specified procedure. An allotment, amount will be unblocked and account will be debited only to the extent required to pay for the allotment of shares. Hence, there will be no need of refunds etc. ASBA Investors should carefully read the provisions applicable to such applications before making their applications through the ASBA process. For further details, please refer to the section titled "Procedure for Application through the Applications Supported by Blocked Amount ("ASBA") Process" on page 202 of the Letter of Offer.

The ASBA Form can be downloaded from BSE Limited, ASBA Form can also be obtained from the list of banks available on SEBI website at www.sebi.gov.in.

Further, in terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on own account using ASBA facility, SCSBs should have a separate account in own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in public issues and clear demarcated funds should be available in such account for ASBA applications.

THE ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES OF THE COMPANY UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS EQUITY SHARES ARE BEING HELD ON RECORD DATE.

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND COMPOSITE APPLICATION FORM (CAF): The dispatch of the ALOF along with the CAF for the Issue has been completed by Registrar to the Issue. i.e. Link Intime India Private Limited through Registered / Speed Post on Friday, February 24, 2017 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record date i.e. **Saturday, February 11, 2017**. The CAF together with cheque / demand draft, should be sent to the collection centres of Banker to the Issue i.e. Kotak Mahindra Bank Limited (indicated on the reverse of the CAF), or dispatched to the Registrar to the Issue before the close of banking hours on or before the Issue Closing Date, and not to the Company and the Lead Manager. Investors residing at places other than cities where the branches of the Banker to the Issue have been authorized by the Company for collecting applications will have to make payment by account payee cheque / Demand Draft payable at Mumbai of the full application amount, net of banking and postal charges crossed "A/c Payee only" drawn in favour of "Archit Organosys Limited – Rights Issue - R" Account, in case of Resident Shareholders and in case of Non-Resident Shareholders should draw the cheques/demand drafts in favour of "Archit Organosys Limited – Rights Issue - NR", crossed "A/c Payee only" for the full application amount, net of bank and postal charges and which should be submitted along with the CAF to the Banker to the Issue / collection centres or to the Registrar to the Issue, in case Non-Resident Shareholders with repatriation benefits should draw the cheques / demand drafts in favour of "Archit Organosys Limited – Rights Issue - NR", crossed "A/c Payee only" for the application amount, net of bank and postal charges and which should be submitted along with the CAF to the Banker to the Issue/collection centres or to the Registrar to the Issue.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Applicant, the Registrar to the Issue will issue a duplicate CAF on the request of the Applicant who should furnish the registered folio number / DP and Client ID and his/ her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven (7) days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received / found subsequently. If the Applicant violates such requirements, he / she shall face the risk of rejection of either original CAF or both the applications. Neither our Company nor the Registrar or the Lead Manager to the Issue will be responsible for postal delays or loss of duplicate CAF in transit, if any.

APPLICATION ON PLAIN PAPER (ASBA & NON-ASBA): An Eligible Shareholder (applying under ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. Eligible Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. An Eligible Shareholder (applying under Non-ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque drawn on a bank payable at par, pay order / demand draft (net of bank and postal charges) payable at Mumbai which should be drawn in favour of "Archit Organosys Limited – Rights Issue - R" in case of resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of "Archit Organosys Limited – Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis and send the same by registered post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. Applications on plain paper will not be accepted from any address outside India. The envelope should be superscribed "Archit Organosys Limited - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the applicant(s) including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: Name of the issuer being Archit Organosys Limited; Name and address of the Eligible Equity Shareholder including joint holders; Registered Folio Number / DP and Client ID Number; Number of Equity Shares held as on Record Date; Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form; Allotment option preferred – physical or demat form, if held in physical form; Number of Equity Shares entitled to; Number of Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any; Total number of Equity Shares applied for; Total application amount paid at the rate of ₹ 12.50 per Equity Share; Particulars of cheque/ demand draft; Savings/Current Account Number and name and address of the bank where the Applicant will be depositing the refund order. In case of Equity Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories.; Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Applicant and for each Applicant in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; Signatures of Eligible Equity Shareholders to appear in the same sequence and order as they appear in the records of our Company or Depositories; If the payment is made by a draft purchased from NRE/FCNR/NRO account, as the case may be, an account debit certificate from the bank issuing the demand draft confirming that the demand draft has been issued by debiting the NRE/FCNR/NRO account. For further details please refer section "Application on Plain Paper" on page 198 of LOF. Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilize the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholders violates such requirements, he/she shall face the risk of rejection of both the applications. Our Company shall refund such application amount to the Applicant without any interest thereon.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF is March 16, 2017. The Board of Directors or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the CAF together with the amount payable is not received by the Banker to the Issue/ Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/ Committee of Directors, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board / Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided under paragraph titled "Basis of Allotment" in the chapter titled "Terms of the Issue" on page 188 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/ "Stock Exchange"). Our Company has received in-principle approval from BSE for listing of the Equity Shares to be allotted in this Issue pursuant to letter dated November 18, 2016. Since the existing Equity Shares of our Company are listed on BSE only, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the Draft Letter of Offer and this does not constitute approval of either the Issue or the Draft Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 179 of the Letter of Offer.

DISCLAIMER CLAUSE OF THE BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" Limited on page 182 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of the Lead Manager i.e. www.vivro.net, website of BSE, i.e. www.bseindia.com and the SEBI website on www.sebi.gov.in. physical copy of the Letter of Offer can be obtained by requesting the Company and/or the Registrar to the Issue. Please note that in terms of Regulation 61(3) of SEBI ICDR Regulations, the Lead Manager and Stock Exchange may charge a reasonable amount for providing hard copy of the Letter of Offer.

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer has been filed with SEBI for observations. Accordingly, the Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Letter of Offer must be treated as sent for information only and should not be copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer should not, in connection with the Issue or the Rights Entitlements, distribute or send the Letter of Offer in or into jurisdictions where to do so would or might contravene local securities laws or regulations. If the Letter of Offer is received by any person in any such jurisdiction or territory, or by their agent or nominee, they must not seek to subscribe the Equity Shares or the Rights Entitlements referred to in the Letter of Offer. Envelopes containing a CAF should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Shares in this Issue must provide an Indian address.

NO OFFER IN THE UNITED STATES: The rights and securities of our Company, including the Rights Shares have not been and will not be registered under the United States Securities Act, 1933, as amended (Securities Act), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (United States or U.S.) or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act (Regulation S), except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer and the CAF should not be forwarded to or transmitted in or into the United States at any time.

The Abridged Letter of Offer and CAF have been dispatched to non-resident Eligible Equity Shareholders at their Indian address, as provided to the Company.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND THEIR COLLECTION CENTRES.

All capitalised terms not defined herein shall have the same meanings ascribed to such terms in the Letter of Offer.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Vivro Financial Services Private Limited "Vivro House", 11, Shashi Colony, Opp., Suvridha Shopping Center, Paldi, Ahmedabad, 380007, Gujarat Tel.: +91-79-40404242 Fax: +91-79-26650570 Email: archit@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net SEBI Registration No. INM000010122 CIN: U67120GJ1996PTC029182 Contact Person: Ms. Mili Khamar / Mr. Harish Patel	 Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India. Tel.: +91 22 61715400 Fax: +91 22 25960329 Email: aol.rights@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: aol.rights@linkintime.co.in SEBI Registration No. INR000004058 CIN: U67190MH1999PTC118368 Contact Person: Mr. Dinesh Yadav	Ms. Ami Suthar, Archit Organosys Limited 4th Floor, 402-403, Smit Complex, B/H, Navrangpura Post Office, Navrangpura, Ahmedabad – 380 009, Gujarat, India. Tel.: +91-79-22821154 Fax: +91-79-22822007 Email: share@architorg.com Website: www.architorg.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any Pre-Issue/ Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, Amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF was submitted by the ASBA Investors.

For Archit Organosys Limited

Sd/-

Ms. Ami Suthar

Company Secretary and Compliance Officer

Disclaimer: "Archit Organosys Limited" is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE Limited. The Letter of Offer is available on the website of SEBI at www.sebi.com, website of recognized stock exchange where the equity shares are listed i.e. BSE Limited at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the LOF, including the section "Risk Factors" beginning on page 14 of the LOF.