



Date: November 13, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai-400001.

Dear Sir,

SUB.: OUTCOME OF BOARD MEETING.

Ref: Security ID: ARCHITORG; Security Code: 524640

Pursuant to the provisions of Regulation 30 read with Schedule III and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of the Company at their meeting held today i.e. Thursday, November 13, 2025, as per recommendation of Audit Committee, has considered and approved following:

1. The un-audited Financial Results of the Company for the quarter and half year ended on September 30, 2025 along with the limited review report from auditors thereon.

The Un-audited Financial Results along with Limited Review Report of the Statutory Auditors for the quarter and half year ended on September 30, 2025 are attached herewith.

The meeting of the Board of Directors of the Company commenced at 04.00 P.M. and concluded at 05.15 P.M.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Archit Organosys Limited

Kandarp Amin

Chairman and Whole-time director

DIN: 00038972

Encl.: As above

G. K. Choksi & Co.

Chartered Accountants

1201 - 901, North Tower, One42, Chhanalal Joshi Marg,
Opp. Jayantilal Park BRTS, Off. Ambli BRTS Road, Ahmedabad 380 054.
Dial : 91 - 79 - 6819 8900 - 901 ; E-mail : info@gkcco.com

Independent Auditor's Review Report on the Quarterly and Half Yearly Unaudited Financial Results of the Company pursuant to Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors,
Archit Organosys Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Archit Organosys Limited** (the 'Company') for the quarter and half year ended 30th September, 2025 ('the Statement') being submitted by the company to pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR G. K. CHOKSI & CO.
[Firm Registration No. 101895W]
Chartered Accountants



3

SANDIP A. PARIKH
Partner

Mem. No. 040727

UDIN: 25040727BMIBJH9335

Place: Ahmedabad

Date: 13th November, 2025

Branches : 708, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Dial : 91 - 22 - 6632 4446

514/515, Tolstoy House, Tolstoy Marg, Janpath, New Delhi - 110 001.
Dial : 91 - 11 - 4371 7773 - 74

'Surya Bhavan', Station Road, Petlad - 388 450. Dial : 91 - 2697 - 224 108

ARCHIT ORGANOSYS LIMITED

Statement of Financial Result for the Quarter and Half Year ended on 30th September, 2025

(Rs. In Lakhs except per share data)

No.	Particulars	For the quarter ended			For Half Year ended		Year ended
		30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income:						
[a]	Revenue From Operations	3 285.99	3 319.56	2 954.05	6 605.55	5 654.49	12 559.92
[b]	Other Income	145.70	99.53	62.90	245.23	109.49	309.28
II	Total Income(a+ b)	3 431.69	3 419.09	3 016.95	6 850.78	5 763.98	12 869.20
III	Expenses:						
[a]	Cost of materials consumed	990.18	737.58	840.68	1 727.76	1 971.45	4 011.92
[b]	Purchase of Stock in Trade	1 406.77	1 329.29	1 249.88	2 736.06	1 957.80	4 852.73
[c]	Changes in inventories of finished goods, work in progress and stock in -trade	(33.01)	188.35	69.12	155.34	31.57	(106.08)
[d]	Employees benefits expenses	193.86	178.61	247.78	372.47	443.40	710.15
[e]	Finance costs	67.40	59.66	78.07	127.06	139.65	257.98
[f]	Depreciation and amortisation expenses	151.52	148.87	150.19	300.39	298.99	594.23
[g]	Power and fuel	107.98	102.72	123.74	210.70	239.45	440.24
[h]	Other expenses	349.90	369.25	137.88	719.15	420.98	1 354.14
IV	Total Expenses	3 234.60	3 114.33	2 897.34	6 348.93	5 503.29	12 115.31
V	Profit before exceptional items and tax (III-IV)	197.09	304.76	119.61	501.85	260.69	753.89
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit before tax (V-VI)	197.09	304.76	119.61	501.85	260.69	753.89
VIII	Tax Expenses						
(a)	Current Tax	34.43	50.98	15.60	85.41	64.43	104.80
(b)	Tax in respect of earlier years	0.00	0.00	0.00	0.00	0.00	(4.80)
(c)	Deferred Tax	8.74	50.19	2.40	58.93	(5.89)	148.78
	Total Tax Expenses	43.17	101.17	18.00	144.34	58.54	248.78
IX	Profit for the period from continuing operations (VI-VII)	153.92	203.59	101.61	357.51	202.15	505.11
X	Profit for the period from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XI	Tax expenses of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XII	Profit for the period from discontinuing operations (after tax) (X-XI)	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Net Profit for the Period (IX-XII)	153.92	203.59	101.61	357.51	202.15	505.11
XIV	Other Comprehensive Income						
[a]	Items that will not be reclassified to Profit or Loss (Net of Tax)	0.00	0.00	0.00	0.00	0.00	0.83
[b]	Items that will be reclassified to Profit or Loss (Net of tax)	0.00	0.00	0.00	0.00	0.00	0.00
	Total Comprehensive income for the period (XII+XIV)	153.92	203.59	101.61	357.51	202.15	505.94
XV	(Comprising Profit and other Comprehensive income for the period),						
XVI	Paid-up equity share capital (face value of Rs.10)	2 052.07	2 052.07	2 052.07	2 052.07	2 052.07	2 052.07
XVII	Reserves/Other Equity						4 868.50
XVIII	Earning per equity Shares (for continuing operations)						
[a]	Basic	0.75	0.99	0.50	1.74	0.99	2.46
[b]	Diluted	0.75	0.99	0.50	1.74	0.99	2.46
XIX	Earning per equity Shares (for discontinuing operation)						
[a]	Basic	0.00	0.00	0.00	0.00	0.00	0.00
[b]	Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XX	Earning per equity Shares						
[a]	Basic	0.75	0.99	0.50	1.74	0.99	2.46
[b]	Diluted	0.75	0.99	0.50	1.74	0.99	2.46

For and on behalf of the Board of Directors

Kandarp Amin

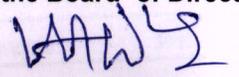
Kandarp Amin
Chairman and Whole-time Director
DIN:00038972

Date : 13th November, 2025
Place : Ahmedabad

Notes:

- 1 The financial results of the company for the quarter and half year ended on 30th September, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 13th November, 2025.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendments thereafter.
- 3 The Company operates in a single segment and in line with Ind AS - 108 - "Operating Segments", the operations of the Company fall under "Chemicals and Organics" which is considered to be the only reportable business segment.
- 4 The Company does not have any subsidiary company including an associate and joint venture. Accordingly, preparation of consolidated financial results is not applicable.

For and on behalf of the Board of Directors



Kandarp Amin

Chairman and Whole-time Director

DIN:00038972

Date : 13th November, 2025

Place : Ahmedabad

ARCHIT ORGANOSYS LIMITED

Statement of Assets and Liabilities as at 30th September, 2025

(Rs. In Lakhs)

No.	Particulars	As at	As at
		30th September, 2025	31st March, 2025
		Unaudited	Audited
I	ASSETS		
1	Non-current Assets		
	(a) Property, plant and equipment	5,116.80	5,338.72
	(b) Capital work in progress	80.63	80.63
	(c) Right of use assets	48.73	58.16
	(d) Intangible assets	-	-
	(e) Financial Assets		
	(i) Investments	705.81	634.43
	(ii) Other Financial Assets	33.95	30.29
	Total Non-current Assets:	5,985.92	6,142.23
2	Current Assets		
	(a) Inventories	288.60	430.18
	(b) Financial assets		
	(i) Trade receivables	1,809.13	2,304.79
	(ii) Cash and cash equivalents	6.66	6.81
	(iii) Bank balance other than above	44.05	33.44
	(iv) Loans	3,670.93	3,289.59
	(v) Other financial assets	15.59	4.96
	(c) Current tax assets (net)	9.13	-
	(d) Other current assets	564.81	79.87
	Total Current Assets	6,408.90	6,149.64
	TOTAL ASSETS(1+2)	12,394.82	12,291.87
II	EQUITY AND LIABILITIES		
1	Equity		
	(i) Equity Share Capital	2,052.07	2,052.07
	(ii) Other Equity	5,226.02	4,868.50
	Total Equity	7,278.09	6,920.57
2	LIABILITIES		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	254.71	448.79
	(ii) Lease Liabilities	38.46	47.63
	(b) Provisions	32.13	23.33
	(c) Deferred tax liabilities (net)	340.30	281.38
	Total Non-current Liabilities	665.60	801.13
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	2,533.83	2,246.41
	(ii) Lease Liabilities	18.71	16.91
	(iii) Trade Payables		
	- Total outstanding dues of Small Enterprises and Micro enterprises	41.68	4.69
	- Total outstanding dues of creditors other than Small Enterprises and Micro enterprises	1,688.24	2,174.55
	(iv) Other financial liabilities	38.18	45.24
	(b) Other current liabilities	37.62	50.04
	(c) Provisions	21.89	28.74
	(d) Current tax liabilities (net)	70.98	3.59
	Total Current Liabilities	4,451.13	4,570.17
	TOTAL EQUITY AND LIABILITIES(1+2)	12,394.82	12,291.87

For and on behalf of the Board of Directors



Date : 13th November, 2025
Place : Ahmedabad

Kandarp Amin
Chairman and Whole-time Director
DIN:00038972

ARCHIT ORGANOSYS LIMITED

Statement of Cash Flows for the half year ended 30th September, 2025

[Rs. in Lakhs]

Particulars	Half year ended 30th September, 2025 Unaudited	Half year ended 30th September, 2024 Unaudited
A. Cash Flow from Operating Activities		
Profit for the period before taxation	501.85	260.69
Adjustments for:		
Depreciation and amortisation expenses	300.39	298.99
Finance costs	127.06	139.65
Gain on sale / fair valuation of investments measured at FVTPL	-	(1.03)
Interest Income	(229.19)	(95.36)
Gain on modification/derecognition of lease liability	-	(0.38)
Profit on sale of Property, Plant and Equipment (Net)	-	(0.80)
Unrealized Foreign Exchange (Gain)/Loss (Net)	(9.21)	-
Provision for expected credit losses	12.04	(80.24)
Sundry Balance written off / (written back) (Net)	1.71	1.26
Operating profit before working capital changes	704.65	522.78
Adjustments for:		
Trade and Other Receivables	(8.11)	(390.45)
Inventories	141.58	8.68
Trade and Other Payables	(466.85)	263.56
Cash generated from operations	371.27	404.57
Income tax paid (net of refunds)	(27.14)	(41.86)
Net Cash Flow from Operating Activities	[A] 344.13	362.71
B. Cash Flow from Investing Activities		
Purchase of Property, Plant and Equipments	(69.03)	0.90
Inter Corporate Deposits/Loan given (Net)	(156.76)	(1,136.29)
Purchase of Investments in Equity Shares / Mutual funds	(71.38)	-
Purchase of Other Investments (Net)	(10.62)	(21.45)
Interest received	4.61	111.48
Net Cash (used in) Investing Activities	[B] (303.18)	(1,045.36)
C. Cash Flow from Financing Activities		
Repayment of Non-current Borrowings	(177.80)	(139.51)
Proceeds from Non-current Borrowings	42.80	-
Proceeds/(Repayment) of Current Borrowings (Net)	227.72	590.70
Payment of Lease Liabilities	(9.90)	(9.37)
Interest paid	(123.92)	(136.53)
Net Cash flow (used in) / from financial activities	[C] (41.10)	305.29
Net Increase/(Decrease) in cash and cash equivalents	[A+B+C] (0.15)	(377.36)
Cash and cash equivalents at the beginning of the period	6.81	382.30
Cash and cash equivalents closing at the end of the period	6.66	4.94
Components of Cash and cash equivalent		
Balances with scheduled banks	2.56	1.58
Cash in hand	4.10	3.36
	6.66	4.94

For and on behalf of the Board of Directors



Kandarp Amin
Chairman and Whole-time Director
DIN:00038972

Date: 13th November, 2025
Place: Ahmedabad